

MARKET-LINKED DEBENTURE VALUATION

Issuer: Piramal Enterprises Limited

Security Details:

Valuation as on 04 th Jan 2023										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating
1	INE140A07682	Piramal Enterprises Limited	Series 01	Last Traded (Closing) Price of 6.54 G-SEC 2032	24-May-22	24-May-24	Rs. 10,00,000	104.73	104.69	CARE PP-MLD AA
2	INE140A07682	Piramal Enterprises Limited	Series 02	Last Traded (Closing) Price of 6.54 G-SEC 2032	15-Jul-22	24-May-24	Rs. 10,00,000	104.73	104.69	CARE PP-MLD AA
3	INE140A07682	Piramal Enterprises Limited	Series 03	Last Traded (Closing) Price of 6.54 G-SEC 2032	02-Aug-22	24-May-24	Rs. 10,00,000	104.73	104.69	CARE PP-MLD AA
4	INE140A07690	Piramal Enterprises Limited	Series I	Last Traded (Closing) Price of 6.54 G-SEC 2032	20-Sep-22	20-May-24	Rs. 10,00,000	102.23	102.27	CARE PP-MLD AA
5	INE140A07708	Piramal Enterprises Limited	Series II	Last Traded (Closing) Price of 6.54 G-SEC 2032	23-Aug-22	23-May-25	Rs. 10,00,000	101.22	101.28	CARE PP-MLD AA
6	INE140A07708	Piramal Enterprises Limited	Series II	Last Traded (Closing) Price of 6.54 G-SEC 2032	07-Nov-22	23-May-25	Rs. 10,00,000	101.22	101.28	CARE PP-MLD AA
7	INE140A07708	Piramal Enterprises Limited	Series II	Last Traded (Closing) Price of 6.54 G-SEC 2032	09-Nov-22	23-May-25	Rs. 10,00,000	101.22	101.28	CARE PP-MLD AA
8	INE140A07682	Piramal Enterprises Limited	Series 04	Last Traded (Closing) Price of 6.54 G-SEC 2032	01-Dec-22	24-May-24	Rs. 10,00,000	104.73	104.69	CARE PP-MLD AA

*Issue date is deemed date of allotment

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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Office No. 602, 6th Floor, Rustomjee Aspiree, Off Eastern Express Highway, Sion East,
Mumbai – 400 022
